

Broiler production in Germany

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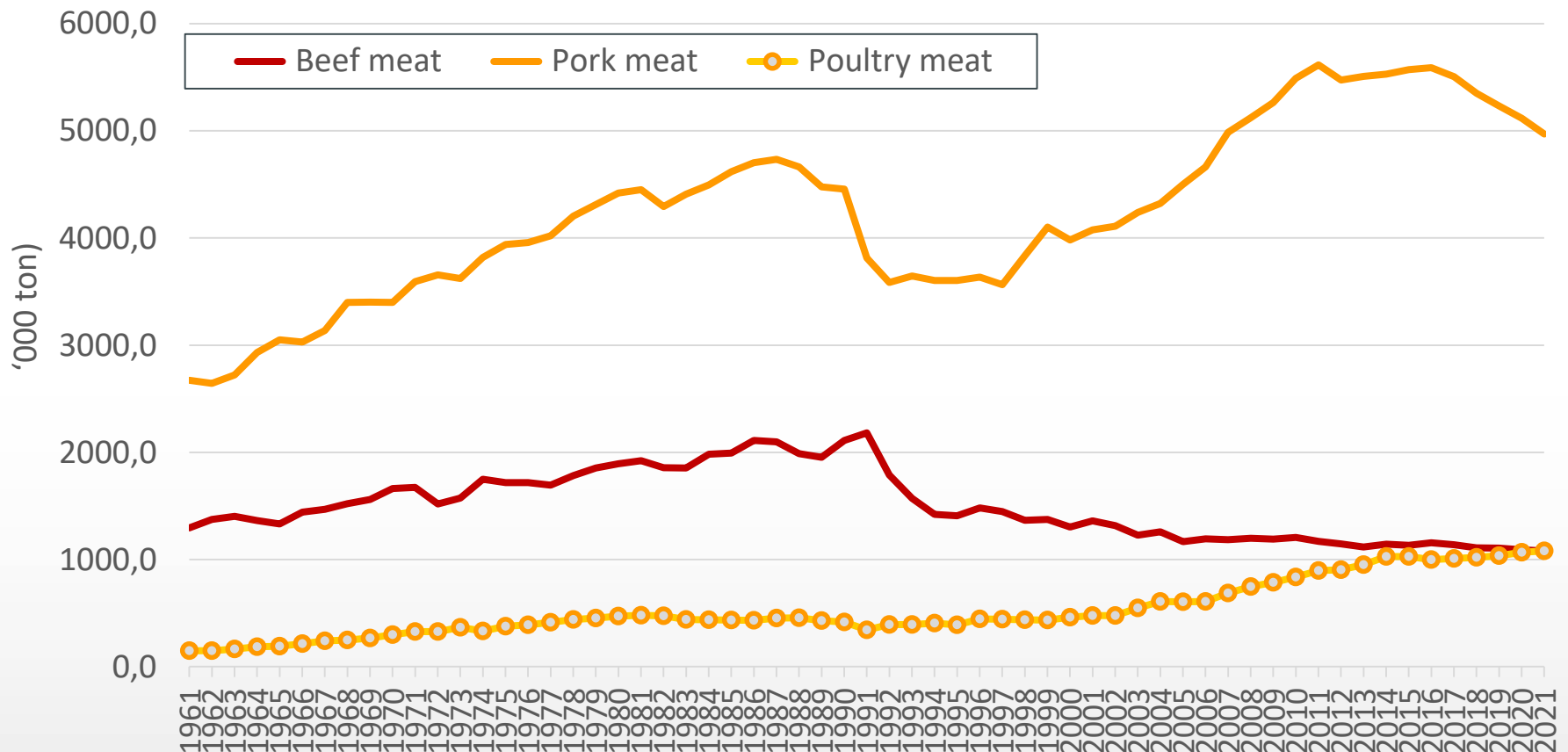
Gliederung

- Short trip through the German market
- Livestock and farm structures
- Issues and challenges in Poultry production

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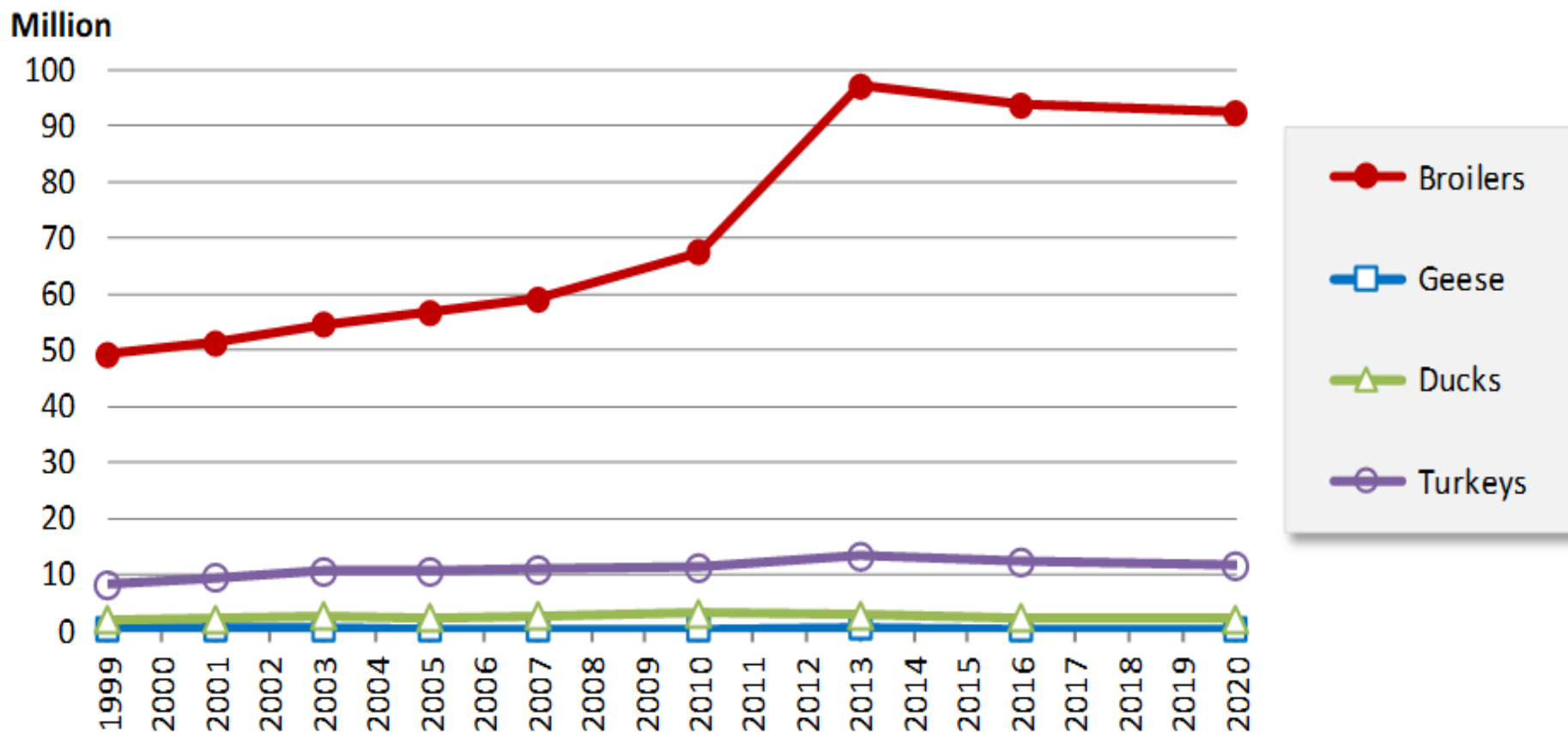
- Short trip through the global and the German market
- Livestock, farm structures and profitability
- Issues and challenges in Poultry production

Meat production in Germany (1961 = 1)



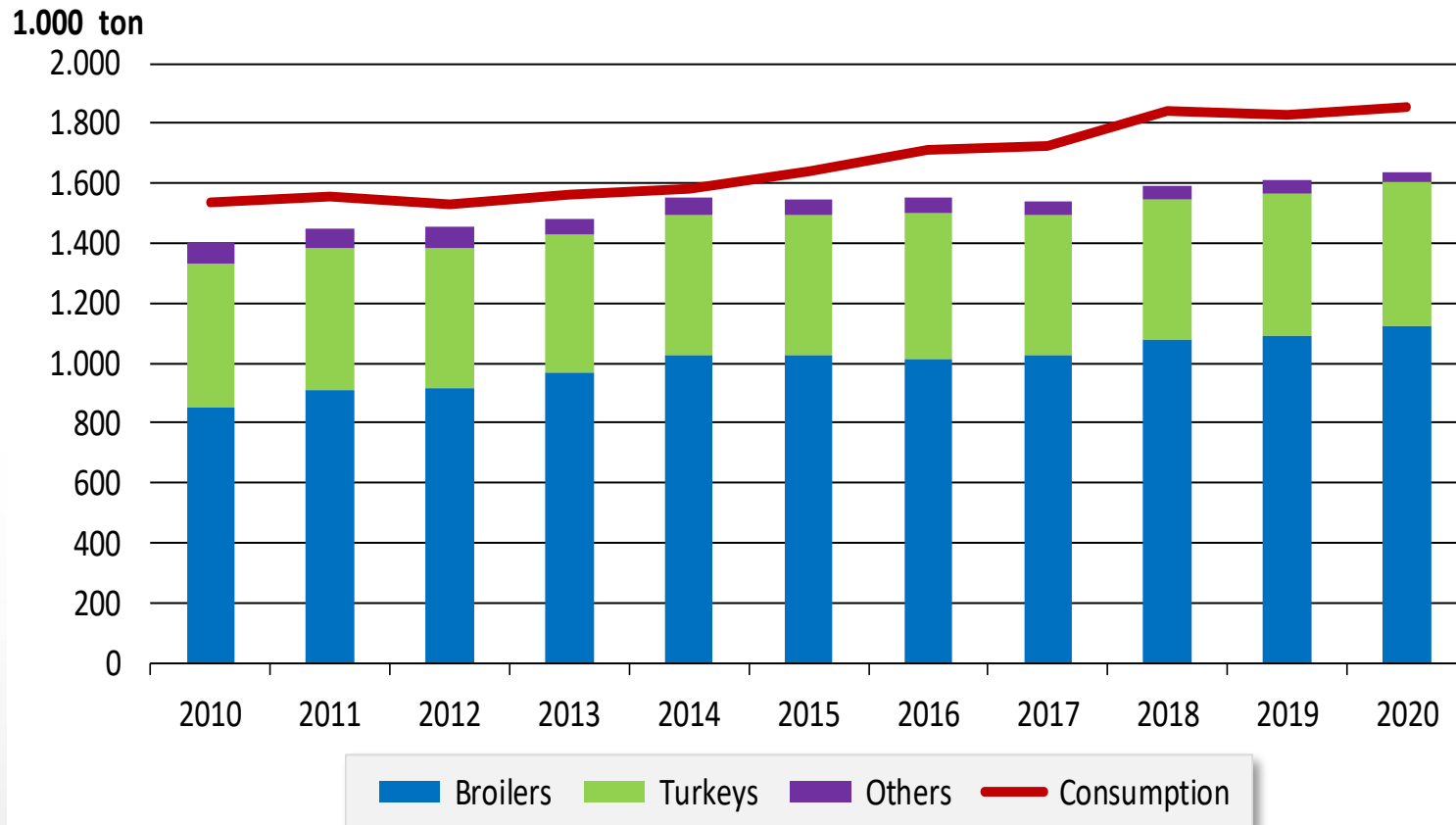
Source: FAOSTAT, different years

Development of poultry inventories by selected poultry species in Germany, 1999 – 2020



Source: AMI: Table 5.2, 5.2b (2021)

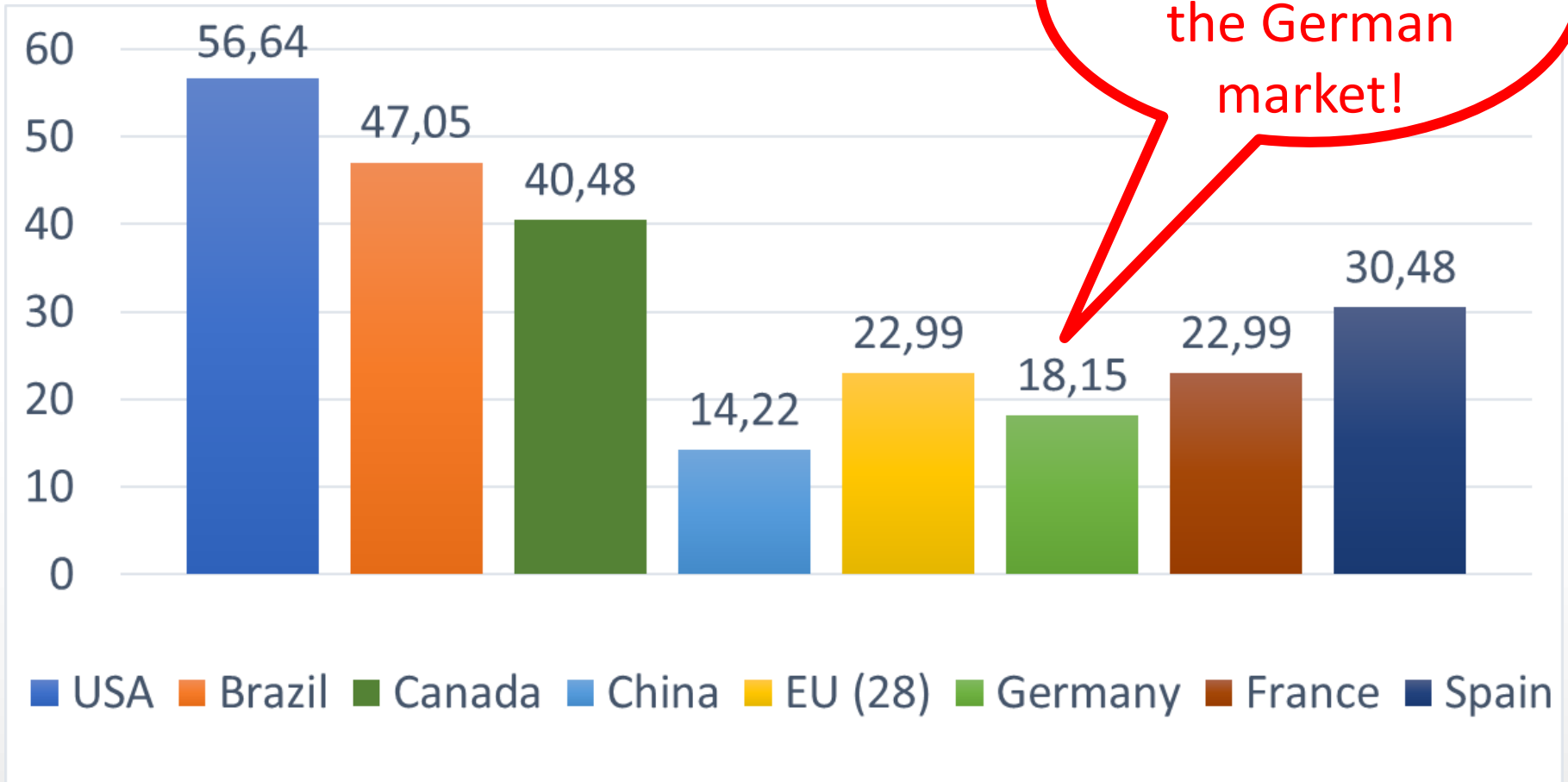
Poultry meat production and consumption



Source: AMI: Table 5.2, 5.2b (2021)

Poultry meat consumption 2018 (kg/head*year)

There is still potential on the German market!

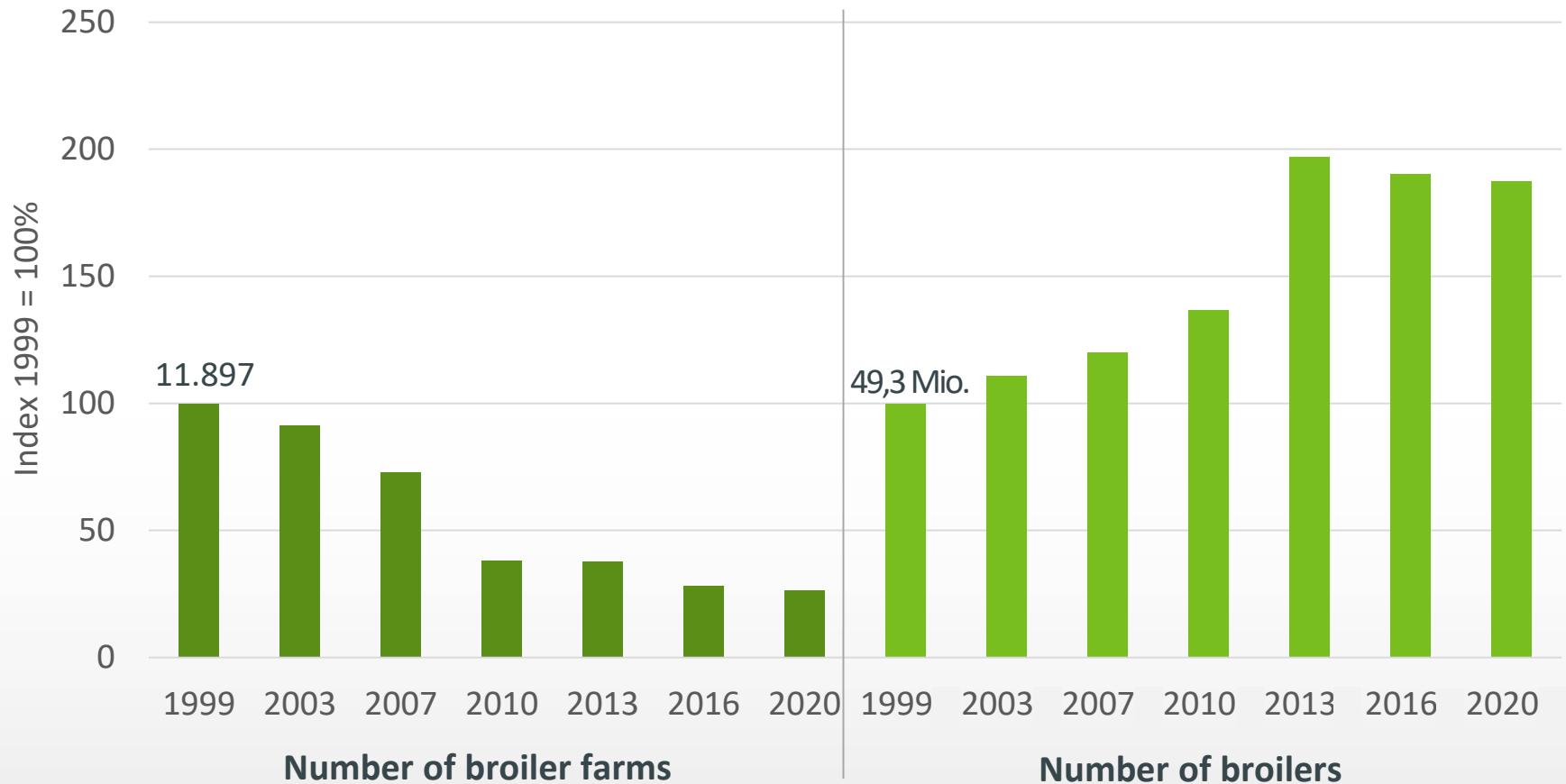


Source:

Gliederung

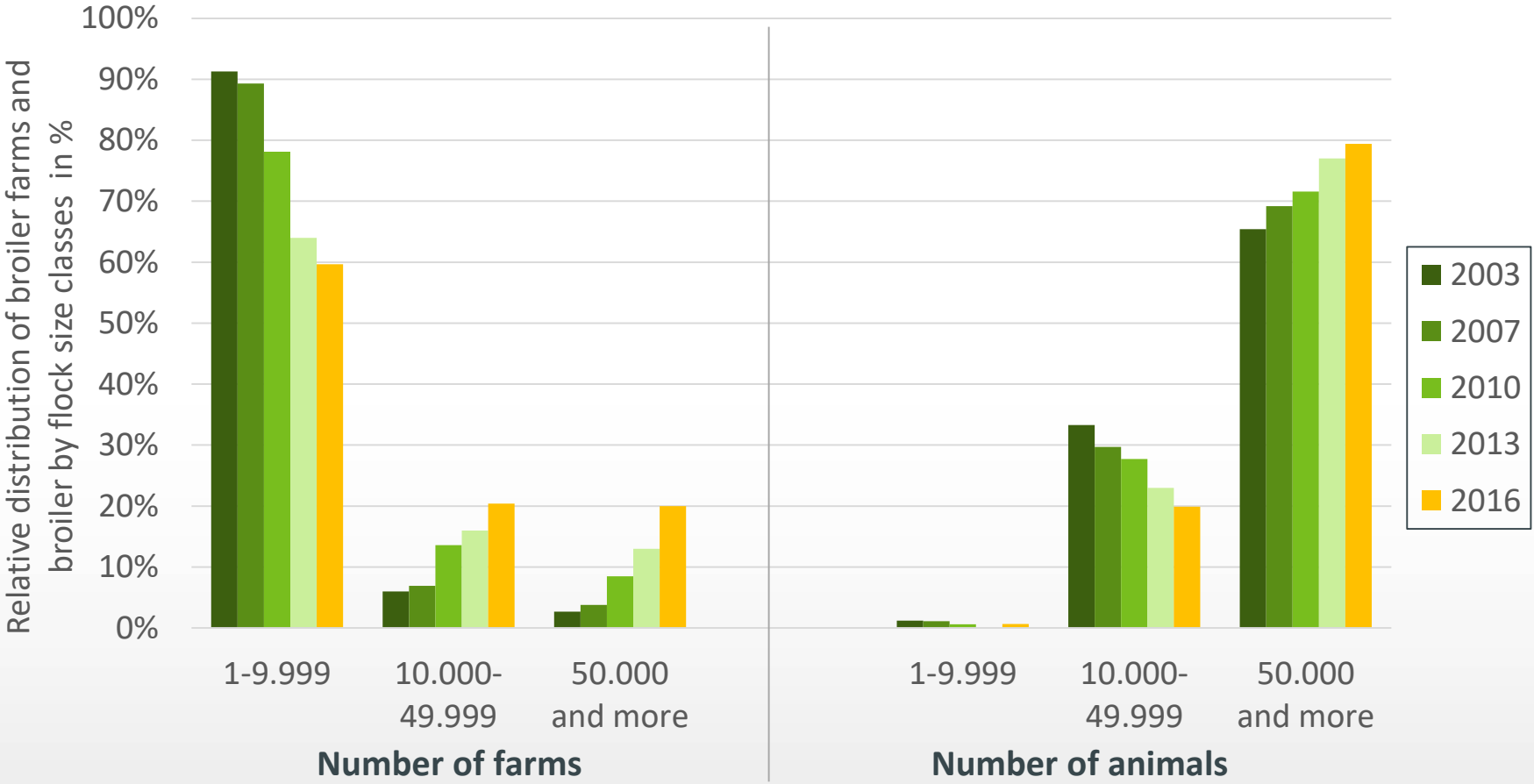
- Short trip through the global and the German market
- Livestock and farm structures

Relative change in the number of farms with broilers and the number of broilers, 1999-2020 (Index 1999 = 100 %)



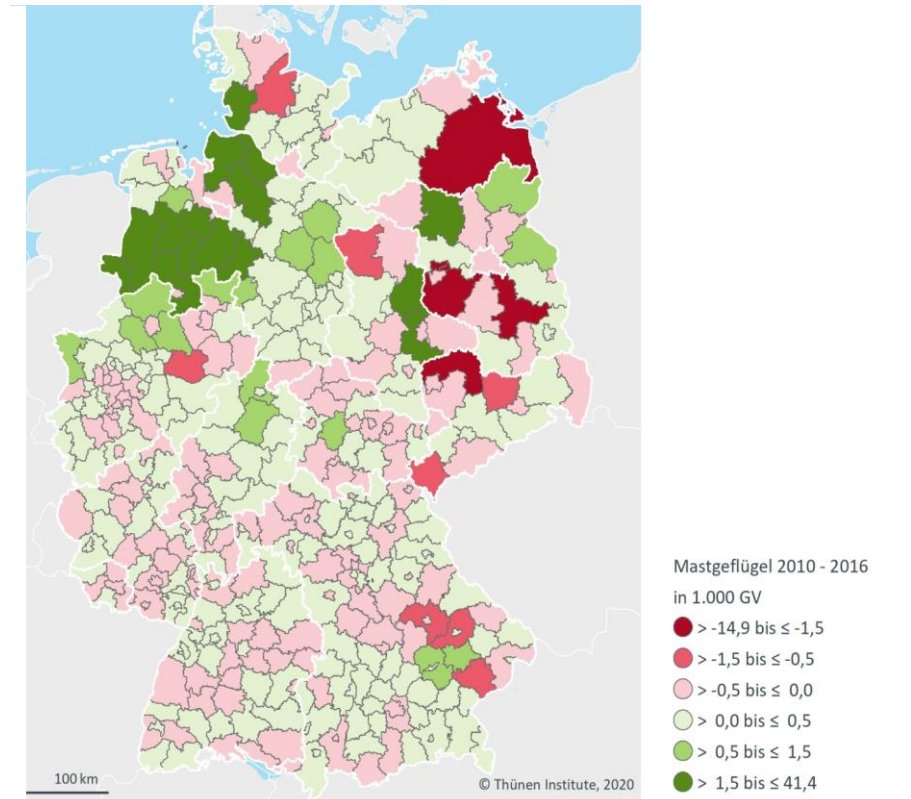
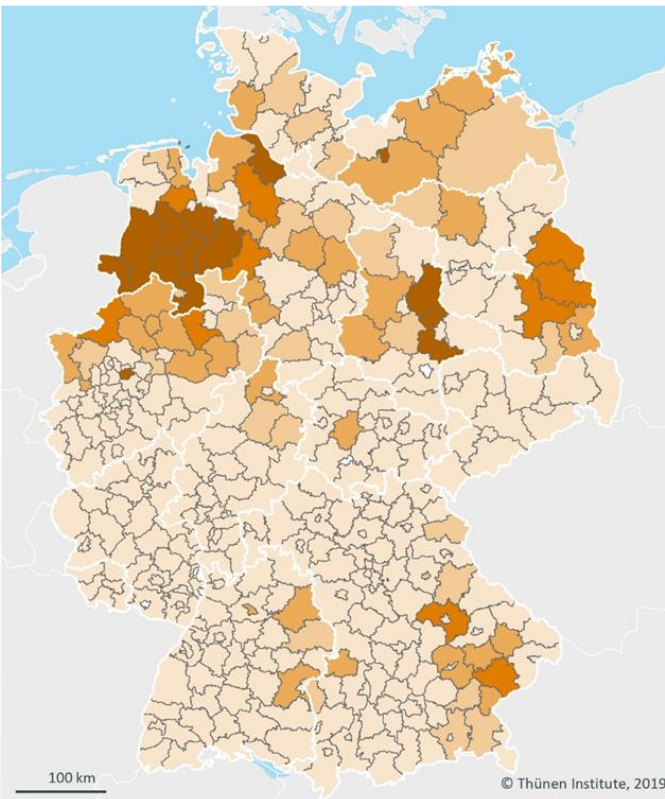
Source: Statistisches Jahrbuch über Ernährung, Landwirtschaft und Forsten (versch. Jgg.), own calculations

Relative distribution of farms keeping broilers according to flock size classes (%)



Source: Statistisches Jahrbuch über Ernährung, Landwirtschaft und Forsten (2012)

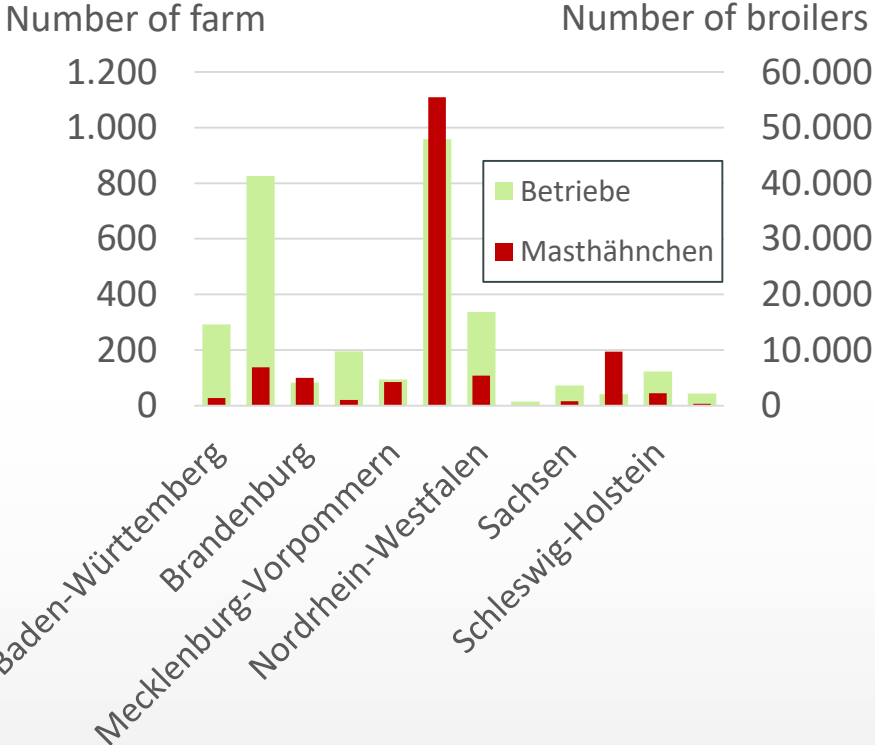
Fattening poultry 2016 in LU per ha UAA and change in number of fattening poultry 2010 to 2016



Source: BLE (2018), Thünen-Atlas (vorl. Version 2020)

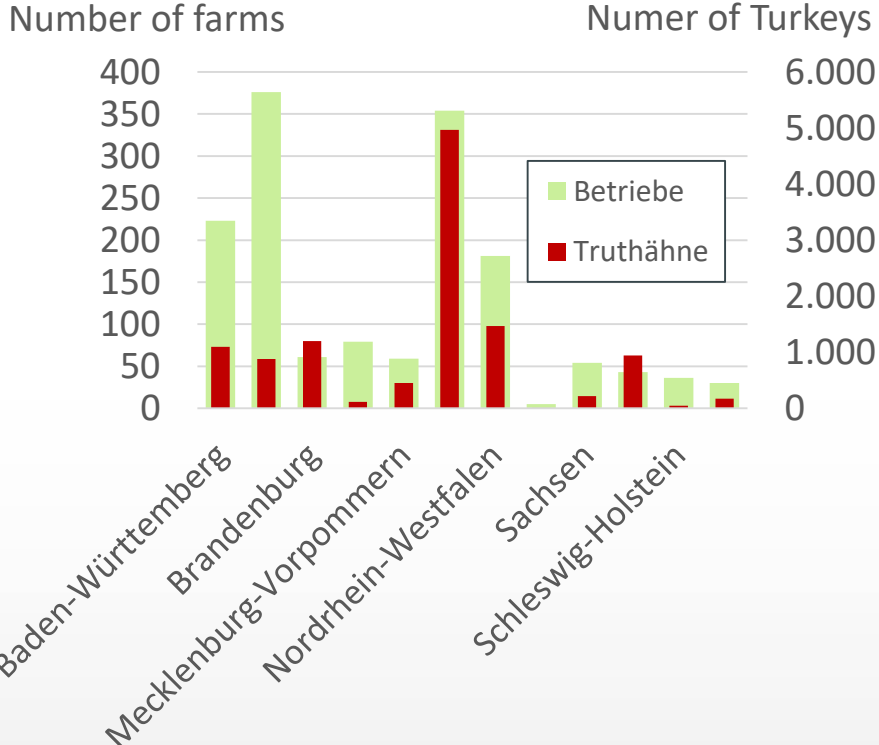
Total broilers and turkeys, number of farms and average inventory per farm

A) Broilers



Federal state

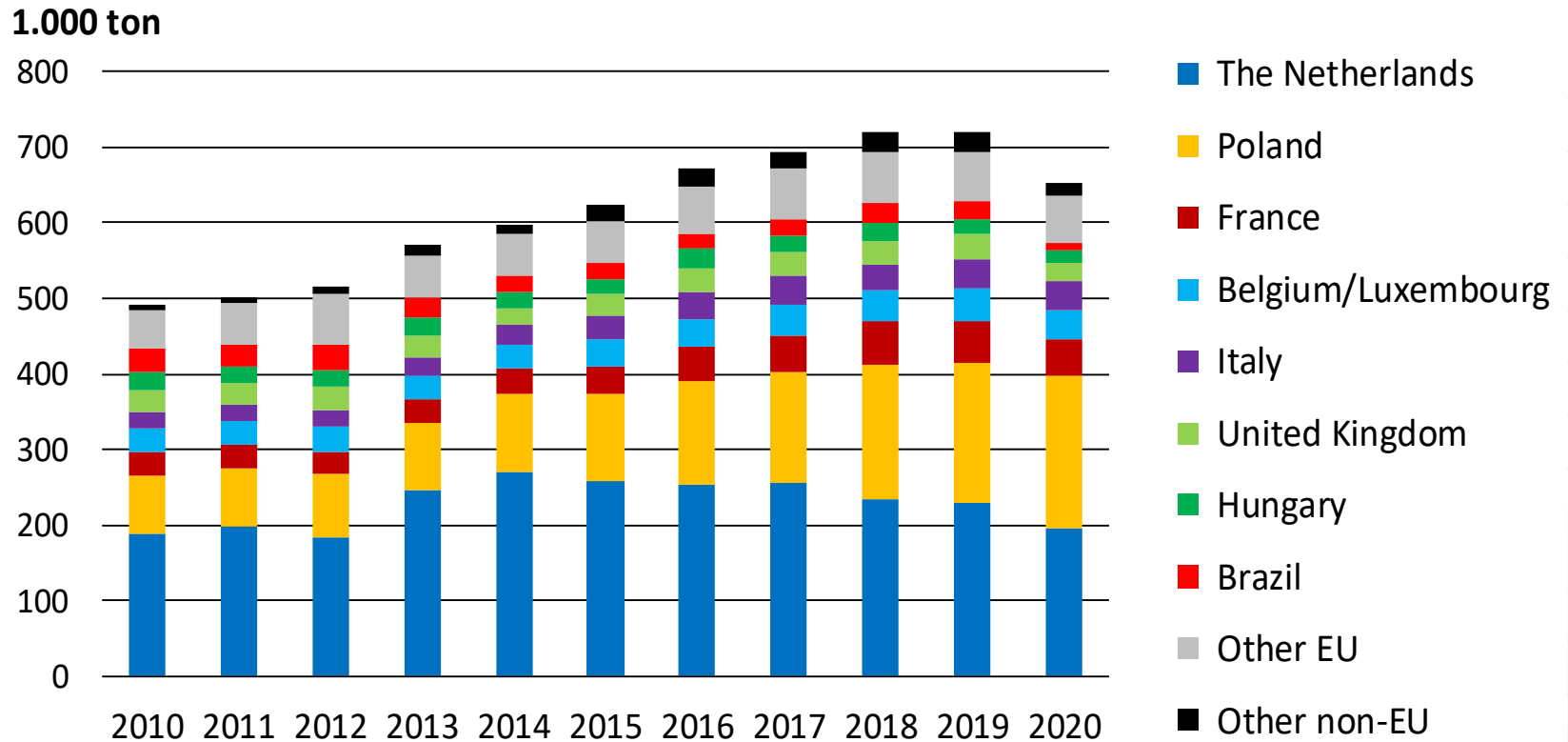
B) Turkeys



Federal state

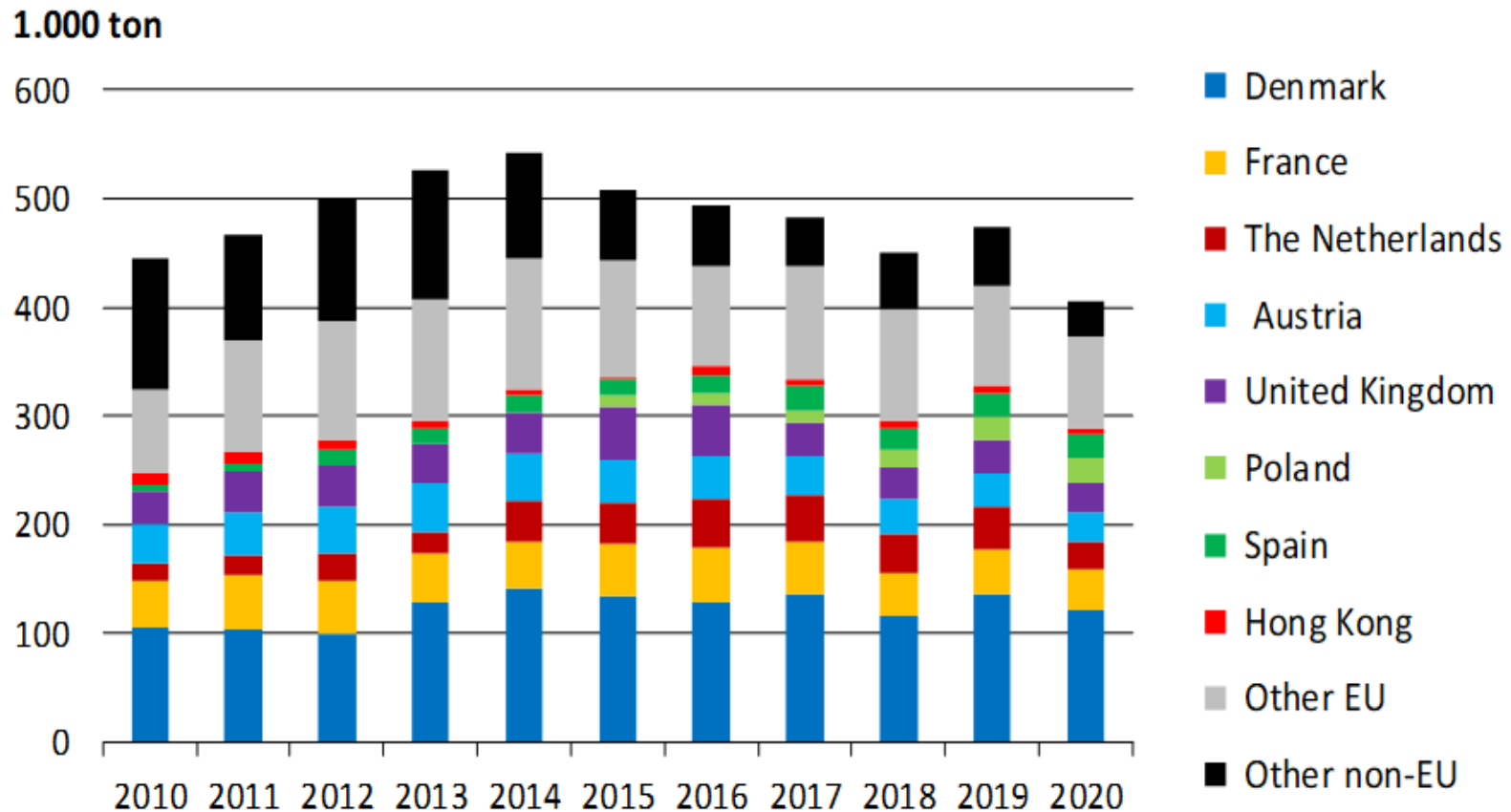
Source: Statistisches Bundesamt, Fachserie 3, Reihe 2.1.3 (2020), TO206.1

Top 10 import origins for poultry meat in Germany, 2010-2020



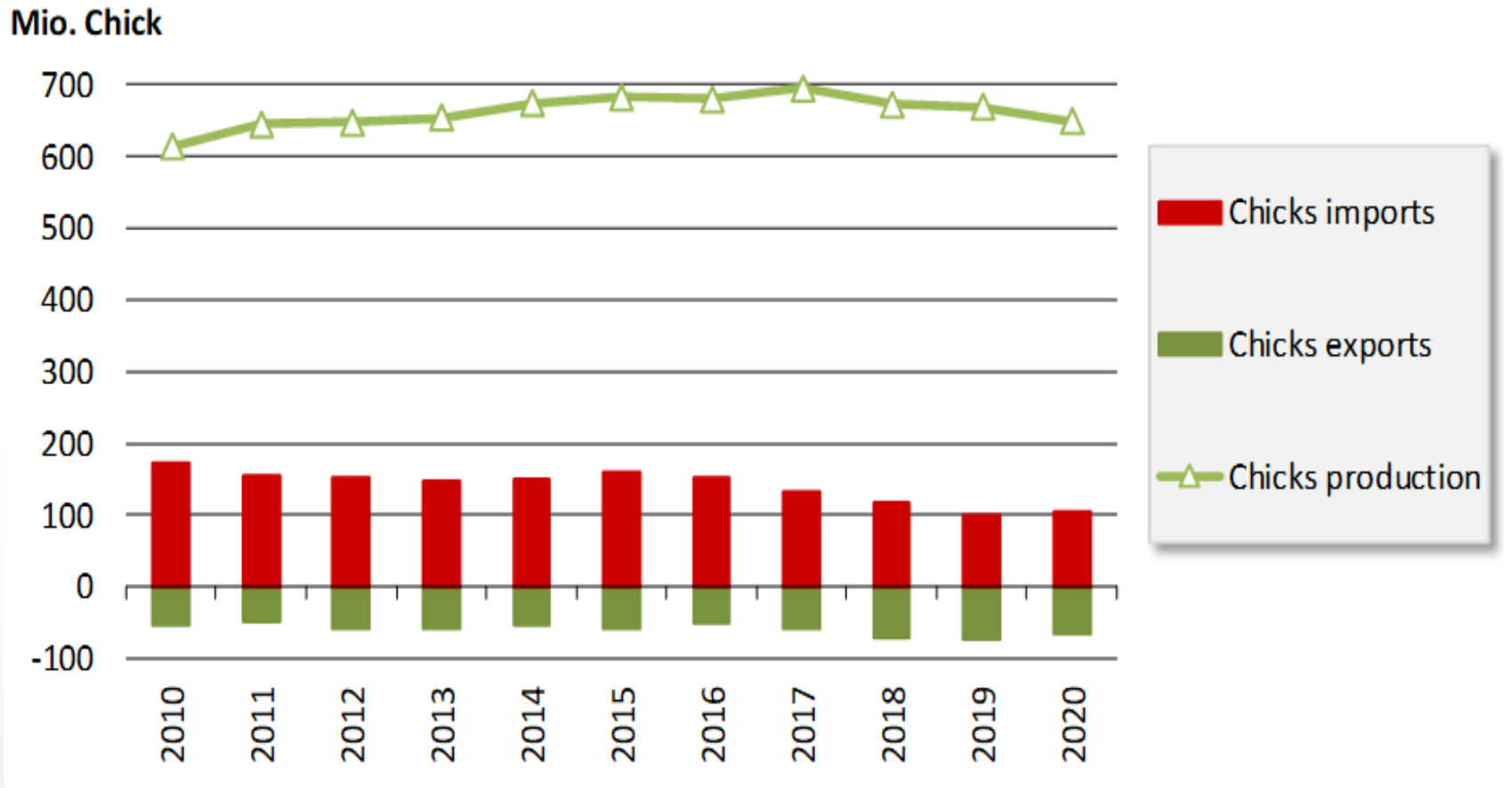
Source: AMI (2021)

Leading export markets for poultry meat, 2010-2020



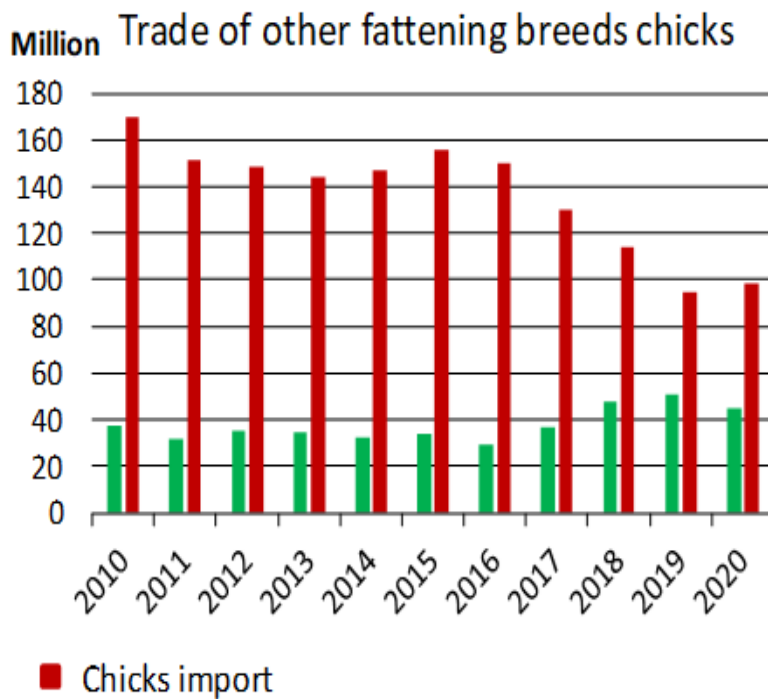
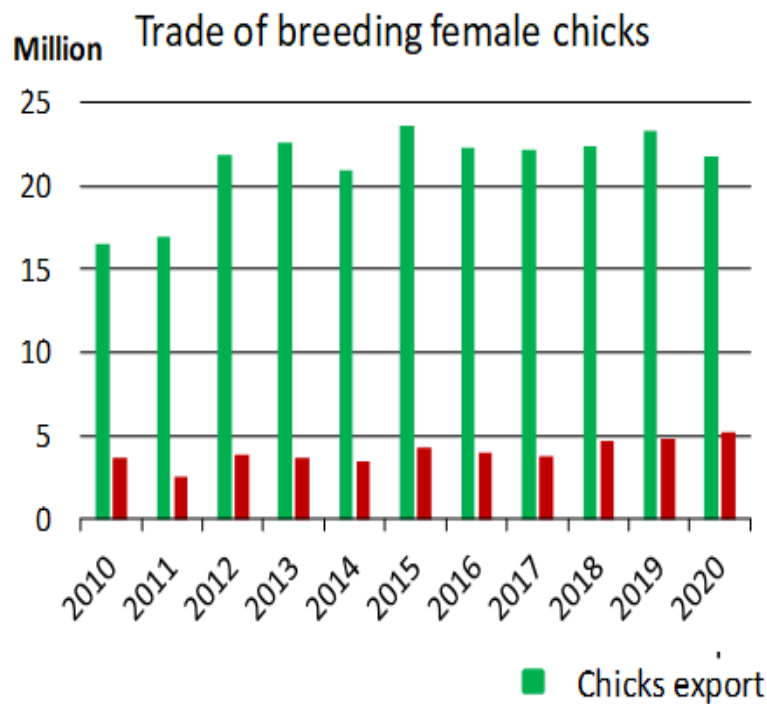
Source: AMI (2021)

Production and trade of broiler chicks in Germany, 2015-2020



Source: AMI (2021)

Trade of breeding female chicks and fattening chicks for broiler production in Germany, 2015-2020



Source: AMI (2021)

Conclusions

- Poultry meat production: continued growth rates; focus: marketing fresh meat in the EU market
- Structural change has accelerated, with a significant increase in the proportion of larger herds of more than 50,000 head.